

GET IN. GET DONE. GET HOME.

The Complete Quality & Commissioning Platform

From field execution to final reporting

Engineered for How Commissioning Actually Works

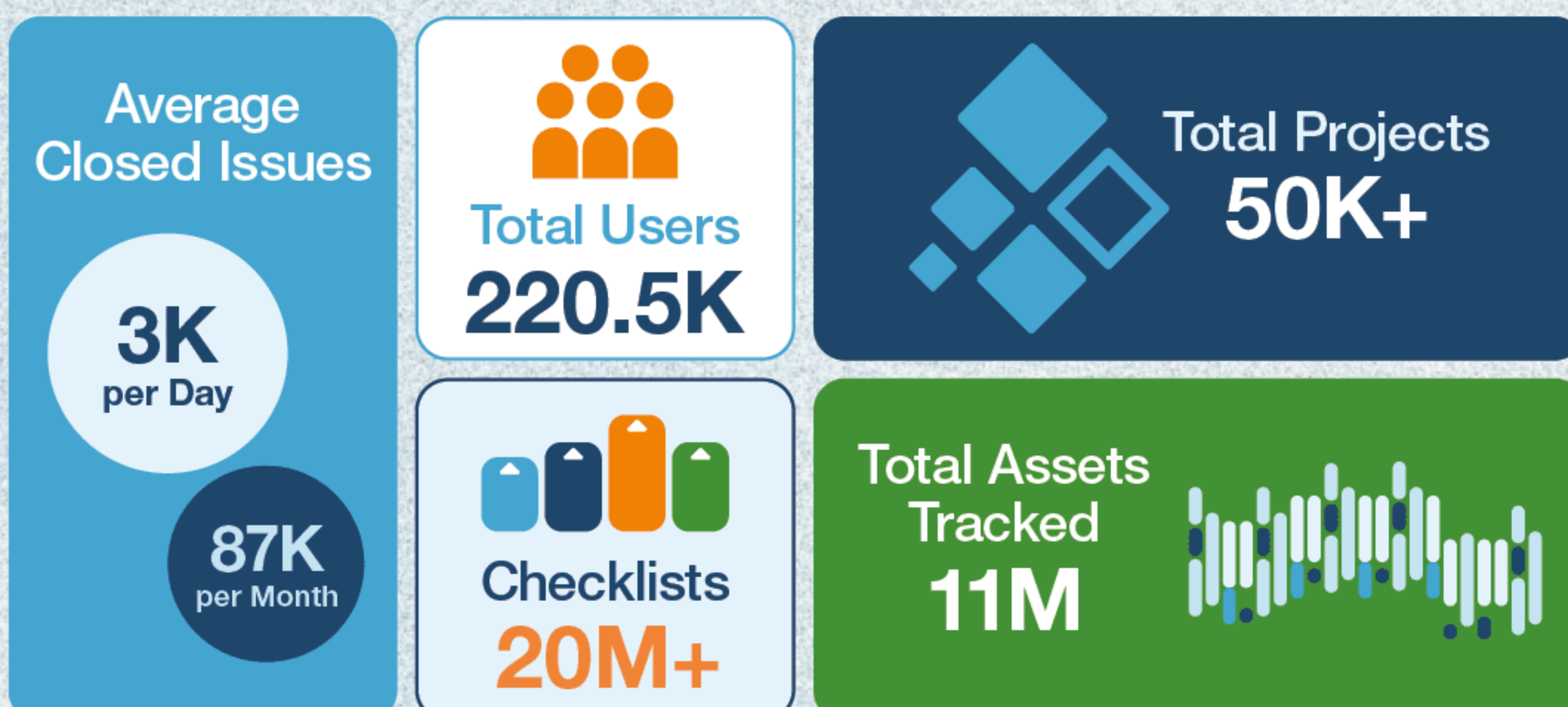
Commissioning is complex, data-intensive, and field-driven. Yet most teams are still forced to rely on spreadsheets, manual workflows, and disconnected systems.

CxAlloy changes that.

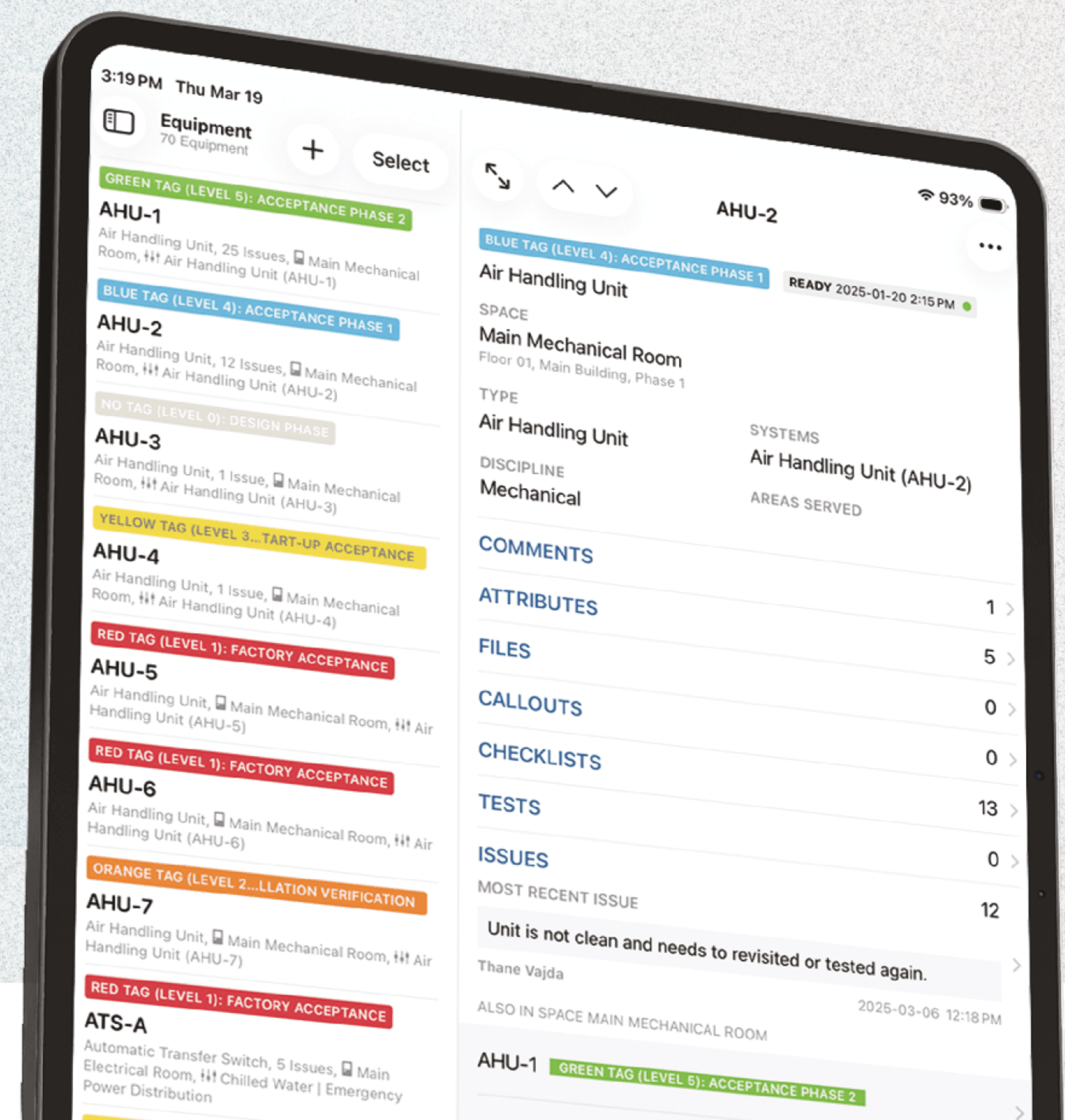
By unifying field execution, asset management, issue resolution, and reporting into a single platform, CxAlloy enables teams to move faster, reduce risk, and deliver better outcomes — on every project.

THE RESULT

- ▶ Up to 80% reduction in reporting time
- ▶ Zero double entry across field and office workflows
- ▶ Real-time visibility across every asset, issue, and test



CxAlloy is used in **35+ countries** worldwide.
Available in English, Spanish, French, German, and Japanese



Built for the Field

Where the work happens is where the platform shines

CxAlloy is engineered for field execution, rather than being shoehorned into it. With native mobile apps and full offline capability, commissioning teams can capture data, complete workflows, and manage issues directly on-site without delays, rework, or connectivity constraints. Whether you're in a mechanical room, on a rooftop, or at a remote facility, CxAlloy ensures the entire project is always within reach.

WHY IT MATTERS

Field teams move faster. Data is captured once. Nothing gets lost.

KEY CAPABILITIES

- ▶ Native iOS and Android apps
- ▶ Fully offline with automatic synchronization
- ▶ Real-time updates across all users and stakeholders
- ▶ Capture photos, notes, and data directly in the field
- ▶ Eliminate rework and duplicate entry

Asset Management

Everything ties back to the asset



Label Scanning

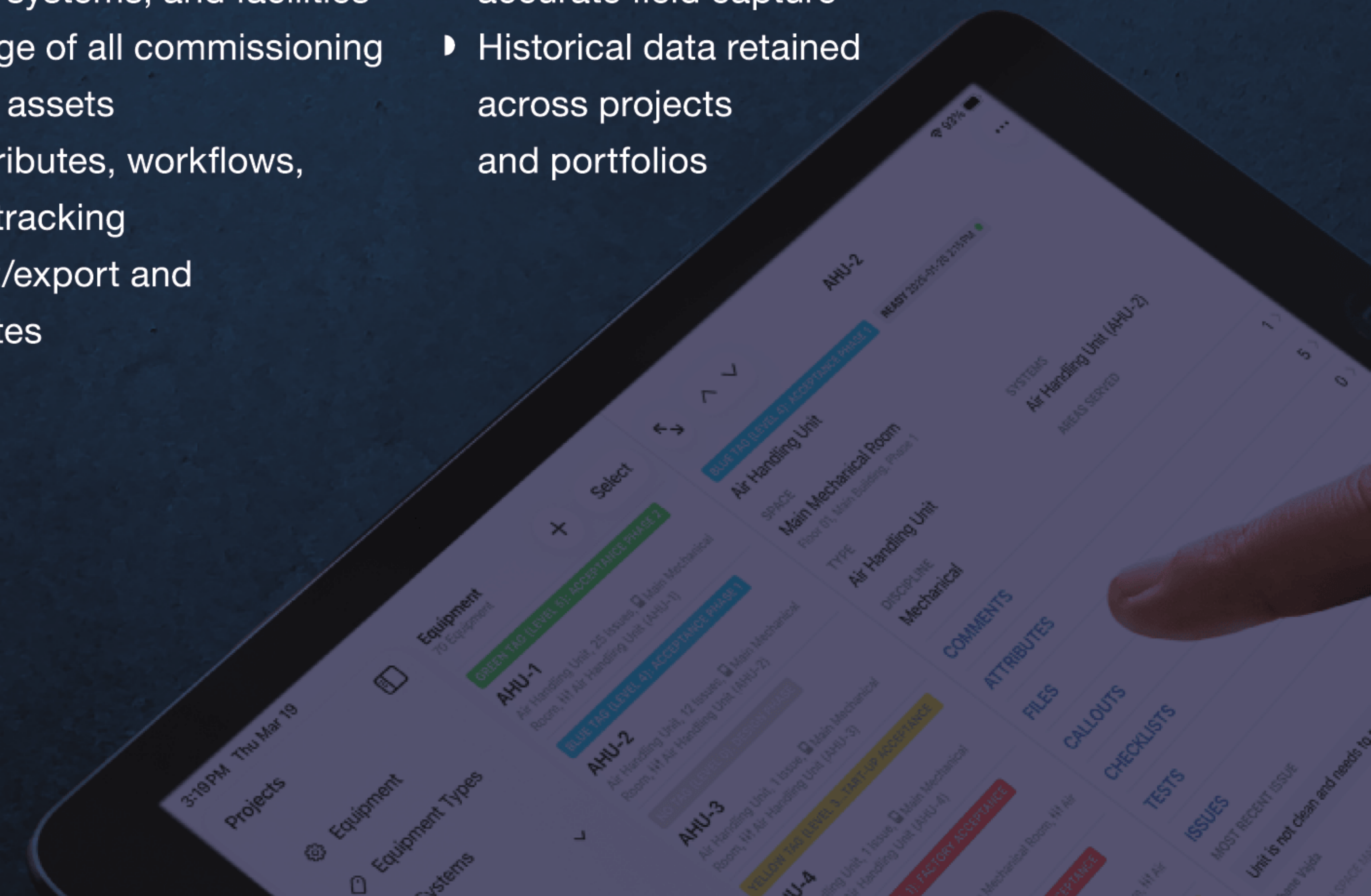
CxAlloy structures commissioning around the asset — creating a single, connected data model across equipment, systems, spaces, and buildings. Every checklist, test, issue, document, and report is directly linked — ensuring full traceability from installation through final turnover. This isn't just project tracking. It's a complete, long-term record of performance and quality.

WHY IT MATTERS

Clarity replaces chaos. Data becomes durable. Handover becomes seamless.

KEY CAPABILITIES

- ▶ Full asset hierarchy across equipment, systems, and facilities
- ▶ Direct linkage of all commissioning activities to assets
- ▶ Custom attributes, workflows, and status tracking
- ▶ Bulk import/export and mass updates
- ▶ Label scanning for fast, accurate field capture
- ▶ Historical data retained across projects and portfolios



Checklists & Tests

Standardize execution without limiting flexibility

CxAlloy transforms static forms into dynamic, configurable workflows that scale across projects while adapting to real-world conditions.

Templates can be created once, reused everywhere, and updated instantly — ensuring consistency without sacrificing flexibility.

WHY IT MATTERS

Teams know exactly what to do and how to do it. Clear, structured workflows reduce confusion in the field, improve accountability, and ensure nothing gets missed.

KEY CAPABILITIES

- ▶ Template-based and fully custom checklist/test creation
- ▶ Push updates across all active workflows
- ▶ Custom line types, tables, and structured inputs
- ▶ Assign to users, roles, or companies
- ▶ Execute in field or office with real-time updates
- ▶ Automatically generate issues from results
- ▶ Track multiple test attempts with full audit history

Issue Logging & Resolution

Real-time visibility and control across every phase of the project

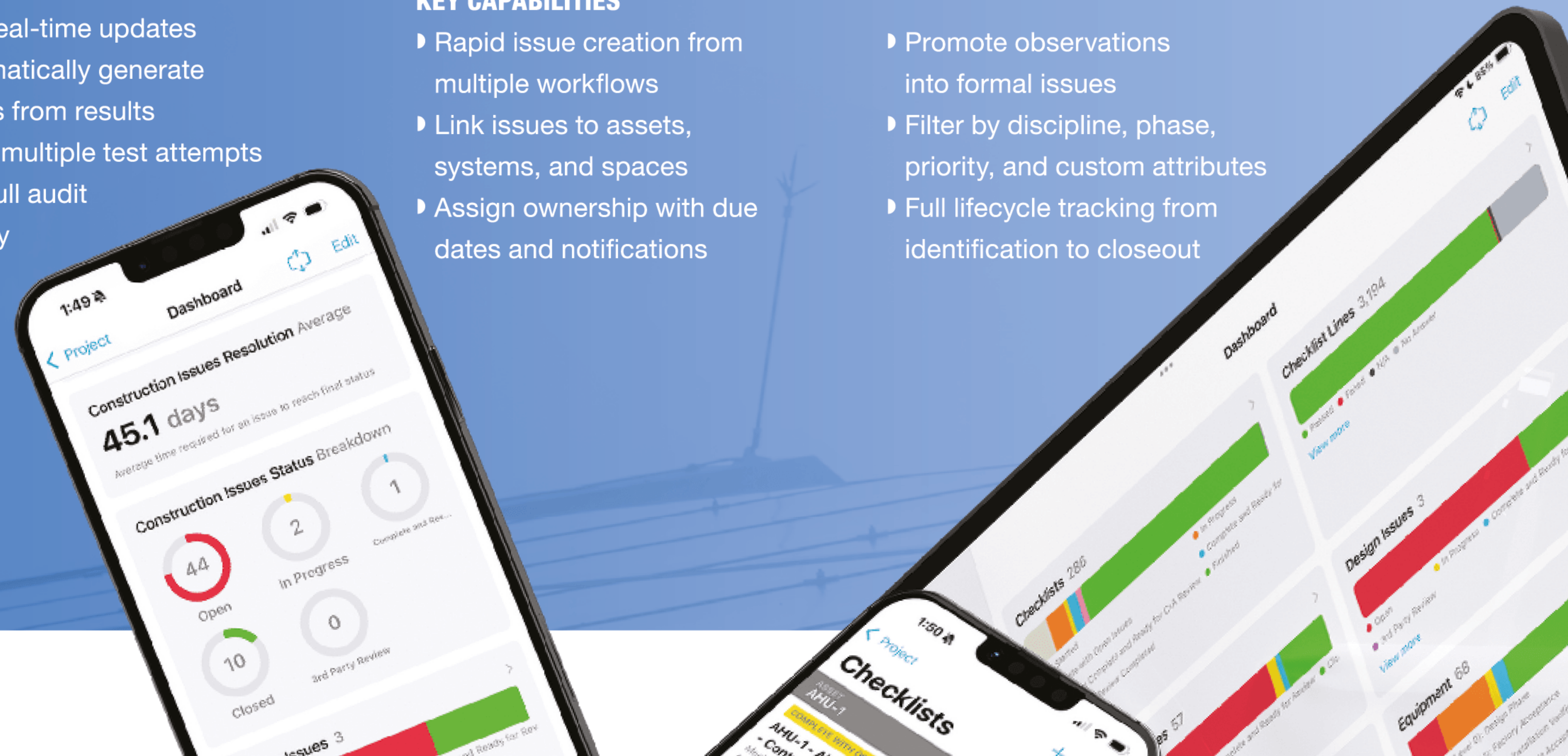
CxAlloy delivers a complete system for capturing, assigning, tracking, and resolving issues across the commissioning lifecycle. Issues can originate from anywhere, including field observations, checklists, tests, and meetings. These issues are automatically tied to assets, assigned to responsible parties, and tracked through resolution.

WHY IT MATTERS

Accountability increases. Closeout accelerates. Risk decreases.

KEY CAPABILITIES

- ▶ Rapid issue creation from multiple workflows
- ▶ Link issues to assets, systems, and spaces
- ▶ Assign ownership with due dates and notifications
- ▶ Promote observations into formal issues
- ▶ Filter by discipline, phase, priority, and custom attributes
- ▶ Full lifecycle tracking from identification to closeout



Tracking & Reporting

From field data to executive insight — instantly

CxAlloy eliminates manual reporting by transforming real-time project data into structured insights and polished deliverables — automatically.

AUTOMATED REPORT GENERATOR

Generate fully formatted commissioning reports complete with photos, issue logs, asset data, and documentation in minutes instead of days.

PROJECT DASHBOARDS

Track progress, performance, and status in real time across assets, systems, and project phases.

MILESTONES

Define goals and automatically track completion based on live project data.

AD-HOC REPORTING

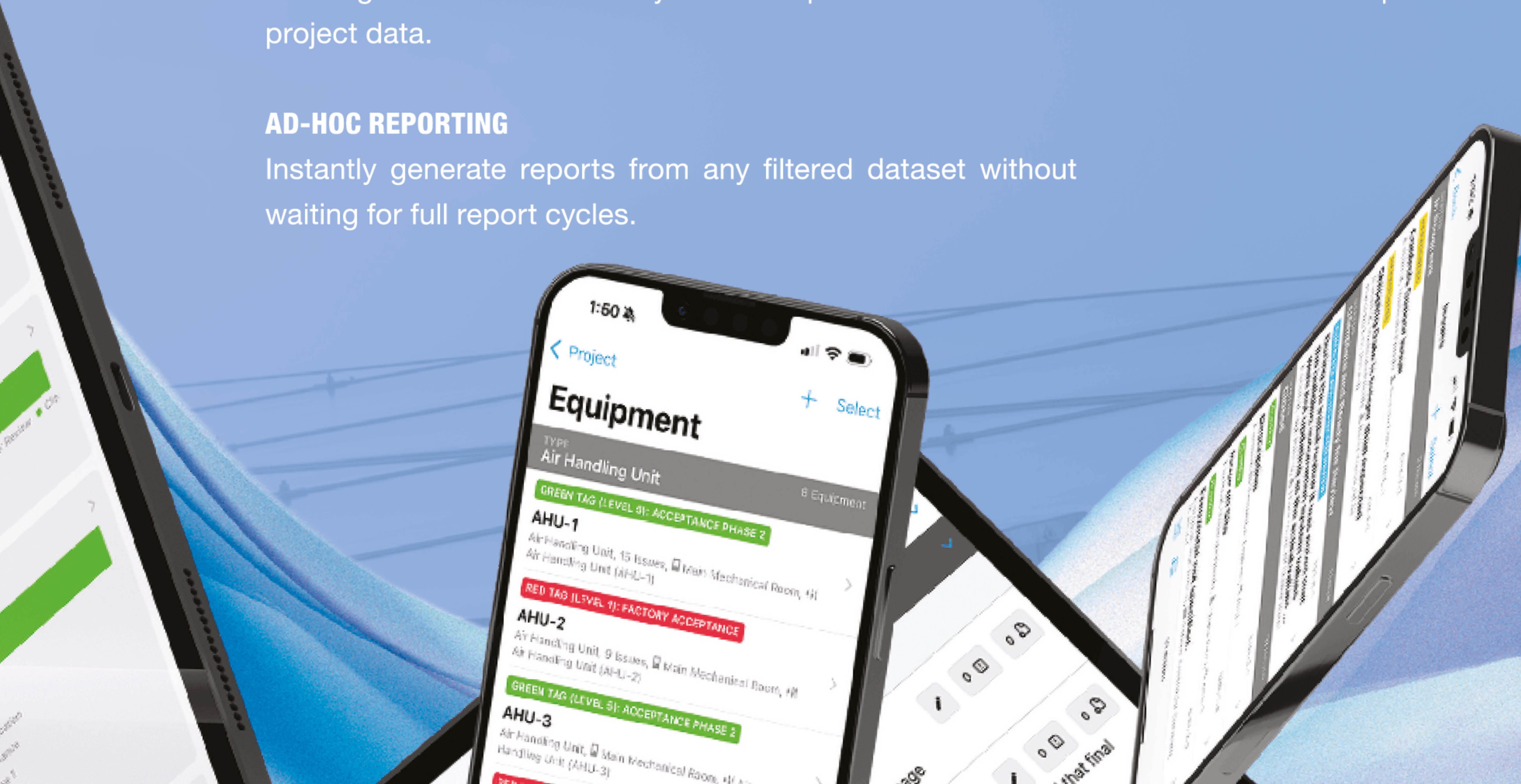
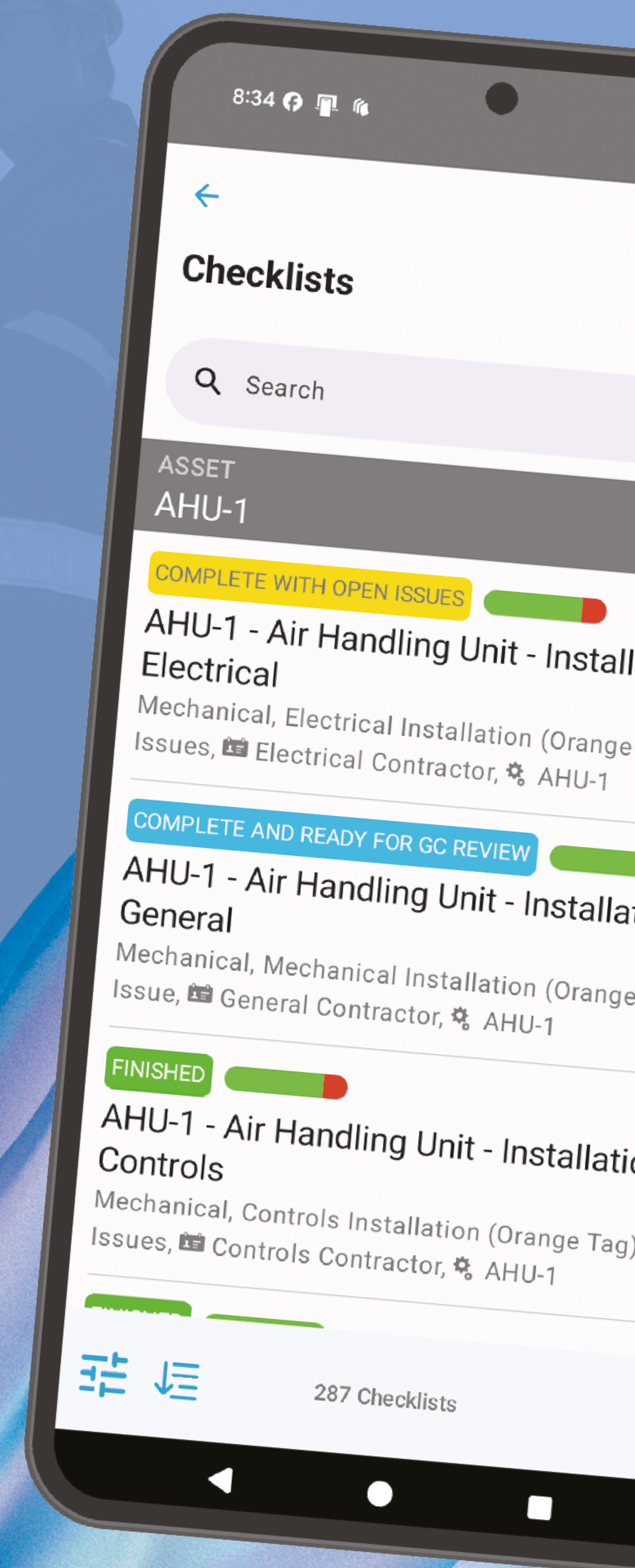
Instantly generate reports from any filtered dataset without waiting for full report cycles.

WHY IT MATTERS

Less admin. More insight. Faster decisions.

KEY CAPABILITIES

- ▶ Up to 80% reduction in report creation time
- ▶ Real-time dashboards and progress tracking
- ▶ Custom milestone tracking and automation
- ▶ White-labeled, branded reports
- ▶ Exportable reports with rich, indexed data
- ▶ Advanced filtering and sorting for tailored outputs



Partners & Integrations

Built to fit your ecosystem, not replace it

CxAlloy connects seamlessly with the tools and systems your organization already relies on — serving as the central hub for commissioning data.

Whether integrating with construction platforms, enterprise systems, or analytics environments, CxAlloy ensures your data flows where it needs to go.

WHY IT MATTERS

No silos. No rework. One source of truth.

BUILT INSIGHTS 

PROCORE

 AUTODESK Construction Cloud

 Power BI

CxAlloy  

Customer Success

A partner in your success, from onboarding to every project that follows

CxAlloy is more than a platform, it's a partnership. From initial onboarding through ongoing project execution, our Customer Success team works alongside you to ensure consistent adoption, efficient workflows, and long-term success. Every enterprise customer is supported by a dedicated Customer Success Manager (CSM), providing a single point of contact for training, support, process optimization, and continuous improvement.

WHY IT MATTERS

You don't just deploy software, you operationalize it. With the right support and guidance, your team achieves faster adoption, higher consistency, and better outcomes across every project.

ONBOARDING & TRAINING

Get up and running quickly with structured onboarding tailored to your workflows and team.

- Guided onboarding for administrators and project teams
- Template migration and configuration support
- Live training sessions (virtual or in-person)
- On-demand video tutorials and knowledge base access
- Support for process optimization and best practices

ONGOING SUPPORT

Reliable, responsive support ensures your team always has what it needs, whether for day-to-day usage or mission-critical issues.

- Unlimited access to technical support
- Dedicated Customer Success Manager for enterprise accounts
- Regular check-ins and performance reviews
- Office Hours and ongoing user enablement sessions

Features



HIGHLY CUSTOMIZABLE

Not every project is the same. Create custom workflows, templates, priorities, and much more. All projects start from your defined defaults, but each project can also be configured independently. You have the control.



YOUR DATA, SECURED

With our ISO 27001 certification, SOC 2 attestation, encrypted data, and single sign-on (SSO) enhancements, you can be confident your data is secure. Our forward-thinking development team continuously mitigates vulnerability risks.



UNLIMITED USERS, DEFINED ROLES

Bring together all of your project's stakeholders while efficiently sharing the best information. Granular user permissions and our flexible workflows allow you to engage all collaborators at the appropriate level.



PHOTOS & FILES IN THE FIELD

Eliminate rework by recording your findings directly from your mobile device in the field. Take advantage of our offline sync by taking photos as you go and uploading files to issues, checklists, and tests right from your device.



TAILORED REPORTS

Enhanced filtering and sorting capabilities allow you to build the reports you need with ease. Embedded documents, internal links, and automatically generated bookmarks mean you'll look like you have a full-time administrative staff without needing one.



COLLABORATIVE CHECKLISTS & TESTS

Get out of the spreadsheet and into the cloud. See the updates immediately when your team answers checklists and tests. Checklists & tests are template-driven and can be assigned to people, companies, or roles.



CONNECT & INTEGRATE

The sky's the limit with our API capability. You can easily sync CxAlloy information with external systems and/or utilize our flexible API integrations to take your project information to the next level. Use your data your way.



SCAN & RECORD WITH EASE

Accurately capture nameplate data with your device's camera and quickly match it to your assets' attributes. Eliminate the typing while increasing the accuracy of what's recorded.



TRACK PROJECT MILESTONES

Create customizable goals from a wide variety of criteria and automatically track progress towards those goals. Milestones can be linked to nearly all content within a CxAlloy project.



CUSTOMER SUCCESS

New to CxAlloy? Don't be worried about onboarding! With our reliable support team and enterprise customer success personnel, you're never on your own. Whether you need one-on-one help or an on-demand recording, you can quickly get up to speed.



CUSTOM BRANDING

Whether it's your company's logo or a site owner's, you can lean on our white-labeling feature to enhance your reporting and personal CxAlloy software page. Simply and easily upload the logo that works for you and elevate the deliverables.



VIEW HISTORY

Get the most out of your project's data with a complete history. See modifications and updates to anything in your project, whether it's an issue, checklist, or test. Ensure work is being done in a timely manner while identifying top performers.

The De Facto Standard in Commissioning

With thousands of completed projects and hundreds of active enterprise accounts worldwide, CxAlloy has become the platform commissioning professionals trust to deliver results.

Get In. Get Done. Get Home.

Security & Compliance

Trusted for mission-critical environments

CxAlloy is built to meet the highest standards of security, compliance, and reliability — supporting projects in data centers, healthcare, life sciences, and beyond.

WHY IT MATTERS

Your data is protected. Your clients are confident. Your projects are secure.

KEY CAPABILITIES

- ISO/IEC 27001 certified ISMS
- SOC 2 Type II attestation
- Role-Based Access Control (RBAC)
- SAML Single Sign-On (SSO) with Azure AD + optional MFA
- Encryption in transit and at rest
- Secure APIs and data ownership controls
- Redundant infrastructure and backups

Contact Us

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